


PELHAM S2K *Pelham S2K is an alternative investment fund that invests debt and structured equity capital into small and medium sized U.S. companies*


- Pelham S2K invests debt and equity capital into middle market companies generating \$3-\$20 million of EBITDA. Investments are typically in the form of senior secured unitranche loans (structured as a single commitment in conjunction with a senior lending partner) or second lien loans, often with an equity co-investment
- The Pelham S2K team members have demonstrated a proven ability to successfully originate, execute and manage investments in middle market companies across a wide range of industries and throughout various business cycles
- The firm is headquartered in New York with offices in Los Angeles, Chicago, and Hartford

Pelham S2K Investment Criteria	
Investment Size	<ul style="list-style-type: none"> ▪ \$5-\$75 million unitranche loans (structured as a single commitment in conjunction with a senior lending partner), often with equity co-investment ▪ \$5-\$25 million for second lien / junior debt, often with equity co-investment (includes potential third party co-investment capital on larger transactions)
Company Size	<ul style="list-style-type: none"> ▪ Approximately \$20-\$200 million revenue / \$3-\$20 million EBITDA
Investment Type	<ul style="list-style-type: none"> ▪ Unitranche debt ▪ Second lien debt ▪ Preferred equity ▪ Common equity
Transaction Type	<ul style="list-style-type: none"> ▪ Leveraged Buyout ▪ Management Buyout ▪ Recapitalization or Refinancing ▪ Growth Capital ▪ Expansion through M&A ▪ Corporate Transition / Succession
Industry Focus	<p>Industry-agnostic, albeit with a particular focus on companies within the following sectors:</p> <ul style="list-style-type: none"> ▪ Business Services ▪ Health Care ▪ Multi-Unit / Franchise Operators / Consumer ▪ Technology, Media & Telecommunications ▪ Industrial
Company Criteria	<ul style="list-style-type: none"> ▪ Defensible business model ▪ Recurring / reoccurring business model ▪ Low concentration ▪ Scale ▪ Strong sponsorship / management teams ▪ Viable capital structure
Company Ownership	<ul style="list-style-type: none"> ▪ Private equity sponsor ▪ Family / generational ownership ▪ Employee / operator ownership

Representative Investments

an Area Developer of 

**Joint Lead Arranger
Unitranche**


**Monogram
Capital**
PARTNERS

*Pelham S2K led the transaction,
along with EastWest Bank, with
Pelham S2K holding Last Out Tranche*

 **SHIELDS**
BUSINESS SOLUTIONS

**Joint Lead Arranger
Unitranche**


MANGROVE
EQUITY PARTNERS

*Pelham S2K led the transaction,
along with Sterling National Bank, with
Pelham S2K holding Last Out Tranche*



**Joint Lead Arranger
Unitranche**


ZENYTH
PARTNERS

*Pelham S2K led the transaction,
along with Modern Bank, with
Pelham S2K holding Last Out Tranche*



**Joint Lead Arranger
Unitranche**


MANGROVE
EQUITY PARTNERS

*Pelham S2K led the transaction,
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Pelham S2K holding Last Out Tranche*



**Sole Lead Arranger
Second Lien**


Corinthian Capital


Pelham S2K led the transaction




**Joint Lead Arranger
Unitranche**

DFW CAPITAL PARTNERS

*Pelham S2K led the transaction,
along with Webster Bank, with
Pelham S2K holding Last Out Tranche*


RAPID FIRE PROTECTION, INC.

**Joint Lead Arranger
Unitranche**


**BOYNE
CAPITAL**

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along with Modern Bank, with
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