


PELHAM S2K *Pelham S2K is an alternative investment fund that invests debt and structured equity capital into small and medium sized U.S. companies*


- Pelham S2K invests debt and equity capital into middle market companies generating \$3-\$20 million of EBITDA. Investments are typically in the form of senior secured unitranche loans (structured as a single commitment in conjunction with a senior lending partner) or second lien loans, often with an equity co-investment
- The Pelham S2K team members have demonstrated a proven ability to successfully originate, execute and manage investments in middle market companies across a wide range of industries and throughout various business cycles
- The firm is headquartered in New York

Pelham S2K Investment Criteria	
Investment Size	<ul style="list-style-type: none"> ▪ \$5-\$75 million unitranche loans (structured as a single commitment in conjunction with a senior lending partner), often with equity co-investment ▪ \$5-\$25 million for second lien / junior debt, often with equity co-investment (includes potential third party co-investment capital on larger transactions)
Company Size	<ul style="list-style-type: none"> ▪ Approximately \$20-\$200 million revenue / \$3-\$20 million EBITDA
Investment Type	<ul style="list-style-type: none"> ▪ Unitranche debt ▪ Second lien debt ▪ Preferred equity ▪ Common equity
Transaction Type	<ul style="list-style-type: none"> ▪ Leveraged Buyout ▪ Management Buyout ▪ Recapitalization or Refinancing ▪ Growth Capital ▪ Expansion through M&A ▪ Corporate Transition / Succession
Industry Focus	<p>Industry-agnostic, albeit with a particular focus on companies within the following sectors:</p> <ul style="list-style-type: none"> ▪ Business Services ▪ Health Care ▪ Multi-Unit / Franchise Operators ▪ Technology, Media & Telecommunications ▪ Industrial
Company Criteria	<ul style="list-style-type: none"> ▪ Defensible business model ▪ Recurring / reoccurring business model ▪ Low concentration ▪ Scale ▪ Strong sponsorship / management teams ▪ Viable capital structure
Company Ownership	<ul style="list-style-type: none"> ▪ Private equity sponsor ▪ Family / generational ownership ▪ Employee / operator ownership


Representative Investments

an Area Developer of 

Joint Lead Arranger
Unitranche


Monogram Capital
PARTNERS


Pelham S2K led the transaction, along with EastWest Bank, with Pelham S2K holding Last Out Tranche

 **Lotus** CLINICAL RESEARCH[®] LLC


Joint Lead Arranger
Unitranche

DFW CAPITAL PARTNERS


Pelham S2K led the transaction, along with Webster Bank, with Pelham S2K holding Last Out Tranche




Joint Lead Arranger
Unitranche


BOYNE CAPITAL


Pelham S2K led the transaction, along with Modern Bank, with Pelham S2K holding Last Out Tranche




Sole Lead Arranger
Second Lien

 **Corinthian Capital**

Pelham S2K led the transaction

 **SHIELDS**
BUSINESS SOLUTIONS

Joint Lead Arranger
Unitranche


MANGROVE
EQUITY PARTNERS

Pelham S2K led the transaction, along with Sterling National Bank, with Pelham S2K holding Last Out Tranche



Joint Lead Arranger
Unitranche


ZENYTH
PARTNERS

Pelham S2K led the transaction, along with Modern Bank, with Pelham S2K holding Last Out Tranche

Contact Information

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